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南京三寶科技股份有限公司
NANJING SAMPLE TECHNOLOGY CO., LTD.*

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 1708)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Nanjing Sample Technology Co., Limited* (the “**Company**”) dated 16 February 2017 in relation to, among others, the Equity Transfer Agreement (the “**Announcement**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) the Equity Transfer Agreement; (ii) a letter from the Independent Board Committee containing its recommendation to the Independent Shareholders; (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders; (iv) such other information as required under the Listing Rules; and (v) the notice of EGM for the Independent Shareholders to consider and, if thought fit, to approve the resolution(s) relating to the Transactions will be despatched to the Shareholders on or before 17 March 2017.

As additional time is required for the Company to prepare and finalize certain information including but not limited to the information on Valuation in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 13 April 2017.

By order of the Board
Nanjing Sample Technology Co., Limited*
Sha Min
Chairman

Nanjing, the PRC, 17 March 2017

As at the date hereof, the executive Directors are Mr. Sha Min (Chairman), Mr. Chang Yong, Mr. Zhu Xiang; the non-executive Director is Mr. Ma Jun and the independent non-executive Directors are Mr. Shum Shing Kei, Mr. Geng Nai Fan and Mr. Hu Hanhui.

* *for identification purpose only*