



9 November 2017

**High Concentration of Shareholding in
Nanjing Sample Technology Company Limited (Stock Code: 1708)**

the concentration of the shareholding of Nanjing Sample Technology Company Limited
27 October 2017.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the H shares traded, and should exercise extreme caution when dealing in the H Shares.

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that as at 27 October 2017, 20 shareholders held an aggregate of 86,965,000 H Shares, representing 94.7% of the issued H Shares. As such, only 4,835,000 H Shares (representing 5.3% of the issued H Shares) were in the hands of other investors.

As at 27 October 2017, the shareholding structure of the issued H shares of the Company was as follows (Note 1):

| | Number of H Shares held (shares) | % of total number of issued H Shares (%) |
|-------------------------------------|--|--|
| A group of 20 shareholders (Note 2) | 86,965,000 | 94.7 |
| Other shareholders | 4,835,000 | 5.3 |
| Total | 91,800,000 | 100.0 |

Note 1: Other than the H Shares, the Company has 225,023,400 domestic shares in issue.

Note 2: Amongst the 20 shareholders, Pengda Value Fund SPC, China Fortune Rich Private Equity Fund Limited, FAN Qinglong and Hwabao Trust Company Limited each held more than 5% of the issued H Shares as at 27 October 2017.

During the period from 1 August 2017 to 27 October 2017, the closing price of the H Shares