



大有融資有限公司

MESSIS CAPITAL LIMITED

Strictly Private & Confidential

2 December 2014

Nanjing Sample Technology Company Limited

No. 10 Maqun Avenue

Qixia District, Nanjing City

The People's Republic of China

Dear Sirs,

Re: Nanjing Sample Technology Company Limited (the "Company", together with its subsidiaries, the "Group") – Connected Transaction, Proposed Amendments to the Articles of Association and Application for Whitewash Waiver

We refer to the circular of the Company (the "Circular") dated 2 December 2014 relating to the captioned matter. Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Circular.

We hereby give and have not withdrawn our written consent to the issue of the Circular with the inclusion of our opinion and the reference to our name and opinions in the form and context in which they appear in the Circular.

We do not have any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

We do not have any direct or indirect interests in any assets which have been since 31 December 2013 (being the date to which the latest audited financial statements of the Group were made up) acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully

Robert Sun

Managing Director