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南京三寶科技股份有限公司

NANJING SAMPLE TECHNOLOGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1708)

**ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 DECEMBER 2014**

FINANCIAL HIGHLIGHTS

%

%

ANNUAL RESULTS

Consolidated balance sheet*At 31 December 2014*

ASSETS	<i>Note</i>	2014
Current assets:		
		900,982,056.56
	3	7,842,580.10
	3	234,683,339.39
	3	42,448,774.83
	3	78,119,619.28
		577,127,799.95
		7,444,600.40
Total current assets		1,848,648,770.51
Non-current assets:		
		119,506,244.94
		709,053.12
		412,553,068.26
		6,738,396.67
		4,027,060.50
		19,506,004.56
		12,881,878.40
		10,193,466.27
Total non-current assets		586,115,172.72
TOTAL ASSETS		2,434,763,943.23
LIABILITIES & SHAREHOLDERS' EQUITY		
Current liabilities:		
		524,000,000.00
		36,520,312.90
	4	406,030,216.39
	4	60,493,872.25
		397,375.48
		36,188,173.83
	4	47,765,320.26
		70,000,000.00
Total current liabilities		1,181,395,271.11
Non-current liabilities:		
		70,000,000.00
		9,622,739.47
		636,670.96
Total non-current liabilities		80,259,410.43

	<i>Note</i>	2014
Total liabilities		<u>1,261,654,681.54</u>
Shareholders' equity:		
		224,100,000.00
		99,627,613.95
		(3,879,022.15)
		51,644,250.39
	5	<u>752,268,735.54</u>
		1,123,761,577.73
		49,347,683.96
		<u>1,173,109,261.69</u>
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY		<u>2,434,763,943.23</u>
Net current assets	13	<u>667,253,499.40</u>
Total asset less current assets	14	<u>1,253,368,672.12</u>

Consolidated income statement*For the year ended 31 December 2014*

ITEMS	Note	2014
I. Total operating income	6	907,225,991.66
II. Total operating cost		763,727,347.95
		610,857,619.95
		11,430,581.82
		25,668,659.74
		95,488,723.80
	9	26,340,633.46
		(6,058,870.82)
		(90,946.88)
III. Operating profit		143,407,696.83
		24,422,386.96
		158,750.56
IV. Total profit		167,671,333.23
	10	27,710,185.08
V. Net profit		139,961,148.15
		137,953,042.32
		2,008,105.83
VI. Net other comprehensive income after tax		(102,171.44)
		(102,171.44)
		(102,171.44)
		(102,171.44)
VII. Total comprehensive income		139,858,976.71
		137,850,870.88
		2,008,105.83
VIII. Earnings per share:		
	11	0.616
		0.616
IX. Dividend	12	22,410,000.00

Consolidated cash flow statement

For the year ended 31 December 2014

ITEMS	2014
I. Cash flows from operating activities	
	799,114,111.87
	3,242,111.67
	61,812,271.98
	<hr/>
	864,168,495.52
	<hr/>
	467,121,635.93
	45,360,613.05
	55,008,305.13
	113,622,195.93
	<hr/>
	681,112,750.04
	<hr/>
Net cash flows from operating activities	183,055,745.48
	<hr/> <hr/>
II. Cash flows from investing activities	
	-
	-
	76,361.29
	-
	-
	<hr/>
	76,361.29
	<hr/>
	107,317,226.69
	18,470,000.00
	-
	-
	-
	<hr/>
	125,787,226.69
	<hr/>
Net cash flows from investing activities	(125,710,865.40)
	<hr/> <hr/>

ITEMS	2014
III. Cash flows from financing activities	-
	-
	665,000,000.00
	665,000,000.00
	412,250,000.00
	55,774,668.86
	1,400,000.00
	468,024,668.86
Net cash flows from financing activities	196,975,331.14
IV. Effect of foreign exchange rate changes on cash and cash equivalents	114,581.09
V. Net increase in cash and cash equivalents	254,434,792.31
	528,313,465.63
VI. Cash and cash equivalent at end of period	782,748,257.94

Notes to the financial statements
For the year ended 31 December 2014

1. GENERAL

南京三寶科技股份有限公司

2. BASIS OF PREPARATION OF FINANCIAL STATEMENTS

Change in major accounting policies and accounting estimates

(1) Change in major accounting policies

4. TRADE AND OTHER PAYABLES

	2014
	406,030,216.39
	60,493,872.25
	47,765,320.26
	<hr/>
	514,289,408.90
	<hr/>

Age analysis of accounts payables

	2014
	311,538,597.59
	53,600,434.23
	40,891,184.57
	<hr/>
	406,030,216.39
	<hr/>

5. UNDISTRIBUTED PROFITS

	2014
	642,216,593.48
	137,953,042.32
	5,490,900.26
	22,410,000.00
	<hr/>
	752,268,735.54
	<hr/>

6. TOTAL OPERATING INCOME

(1) Operating income and operating cost

Items	2014	
	901,027,948.26	
	6,198,043.40	
	<u>907,225,991.66</u>	<u> </u>
	607,862,625.44	
	2,994,994.51	
	<u>610,857,619.95</u>	<u> </u>

(2) Principal operations (by product)

Name of Products	2014		
	Operating income	Operating cost	
	659,440,413.49	468,399,613.56	
	153,238,871.31	106,518,857.97	
	88,348,663.46	32,944,153.91	
	<u>901,027,948.26</u>	<u>607,862,625.44</u>	<u> </u>

7. SEGMENTS INFORMATION

8. GROSS PROFIT

	2014
	907,225,991.66
	610,857,619.95
	<hr/>
	296,368,371.71
	<hr/> <hr/>

9. FINANCIAL EXPENSES

Items

	2014
	31,964,668.86
	6,331,440.47
	(200,923.15)
	908,328.22
	<hr/>
	26,340,633.46
	<hr/> <hr/>

Notes

10. INCOME TAX EXPENSES

Items

	2014
	26,892,568.67
	817,616.41
	<hr/>
	27,710,185.08
	<hr/> <hr/>

Item

2014

167,671,333.23

26,574,567.96

1,189,877.41

3,309,015.56

(4,976,131.64)

795,239.38

817,616.41

27,710,185.08

11. BASIC EARNINGS PER SHARE

Items

2014

137,953,042.32

224,100,000.00

0.616

12. DIVIDENDS

Items

2014

63,364,680.00

Items	2014	
	22,410,000.00	_____
	<u>22,410,000.00</u>	<u>_____</u>
13. NET CURRENT ASSETS		
	2014	
	1,848,648,770.51	
	1,181,395,271.11	_____
	<u>667,253,499.40</u>	<u>_____</u>
14. TOTAL ASSETS LESS CURRENT LIABILITIES		
	2014	
	2,434,763,943.23	
	1,181,395,271.11	_____
	<u>1,253,368,672.12</u>	<u>_____</u>
15. CONTINGENT LIABILITIES		
16. POST BALANCE SHEET EVENTS		

(南京三寶科技集團有限公司)

MANAGEMENT DISCUSSION AND ANALYSIS

FINANCIAL REVIEW

Total Operating Income

%

Gross Profit

%

%

Selling and Distribution Costs

%

General and Administrative Expenses

%

Net Profit attributable to shareholders of the Company

%

Construction in progress

FINANCIAL RESOURCES AND LIQUIDITY

PLEDGE OF ASSETS

GEARING RATIO

FOREIGN CURRENCY EXPOSURE

SUBSTANTIAL ACQUISITION AND DISPOSAL AND SIGNIFICANT INVESTMENT

CAPITAL COMMITMENT

CONTINGENT LIABILITIES

EMPLOYEES AND REMUNERATION POLICIES

BUSINESS REVIEW

BUSINESS DEVELOPMENT

Strategic business

Information service

Research and Development

COMPETING BUSINESS AND CONFLICTS OF INTERESTS

CORPORATE GOVERNANCE CODE

%

Closure of Register of Members

